



ACFI Monitoring Report – June 2021

Summary

- Average ACFI claims increased in June.
- The solid line in Figure 1 shows the average daily claim rate.
- The impact of the temporary increase in subsidies in the March 2019 quarter is highlighted in the dotted line, while the dashed line shows the impact of temporary funding increase from 1 March 2020 to 31 August 2020 in response to the COVID-19 pandemic.
- The remainder of this report provides analysis based on the changes in claim rates without the temporary increases incorporated.

Figure 1. Average daily ACFI claim per month ¹

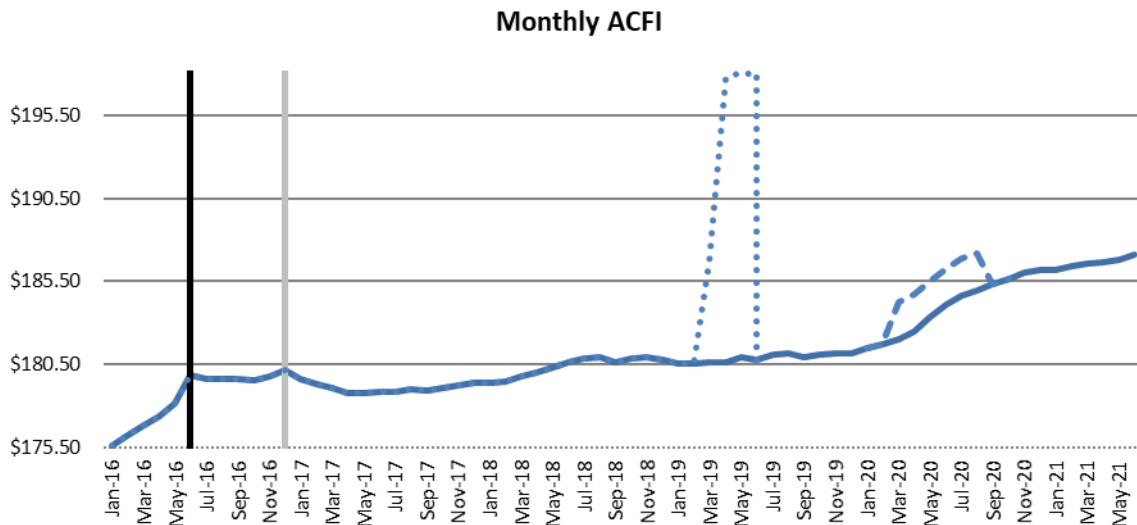


Table 1: Cumulative Daily Average ACFI Subsidies and Growth Rates by ACFI Category

Average ACFI Category Subsidy	Jul 2019 To June 2020	Jul 2020 To June 2021	Nominal Growth Over Same Period in Previous Year	Real Growth Over Same Period in Previous Year
ADL	\$96.89	\$100.55	3.8%	2.1%
BEH	\$28.56	\$29.65	3.8%	2.2%
CHC	\$53.49	\$55.84	4.4%	2.8%

1. All \$ values are based on ACFI Question Responses and calculated at 2020/21 ACFI rates

Figure 2. Daily Average \$/Day Trend by Month – 2020/21 Dollars

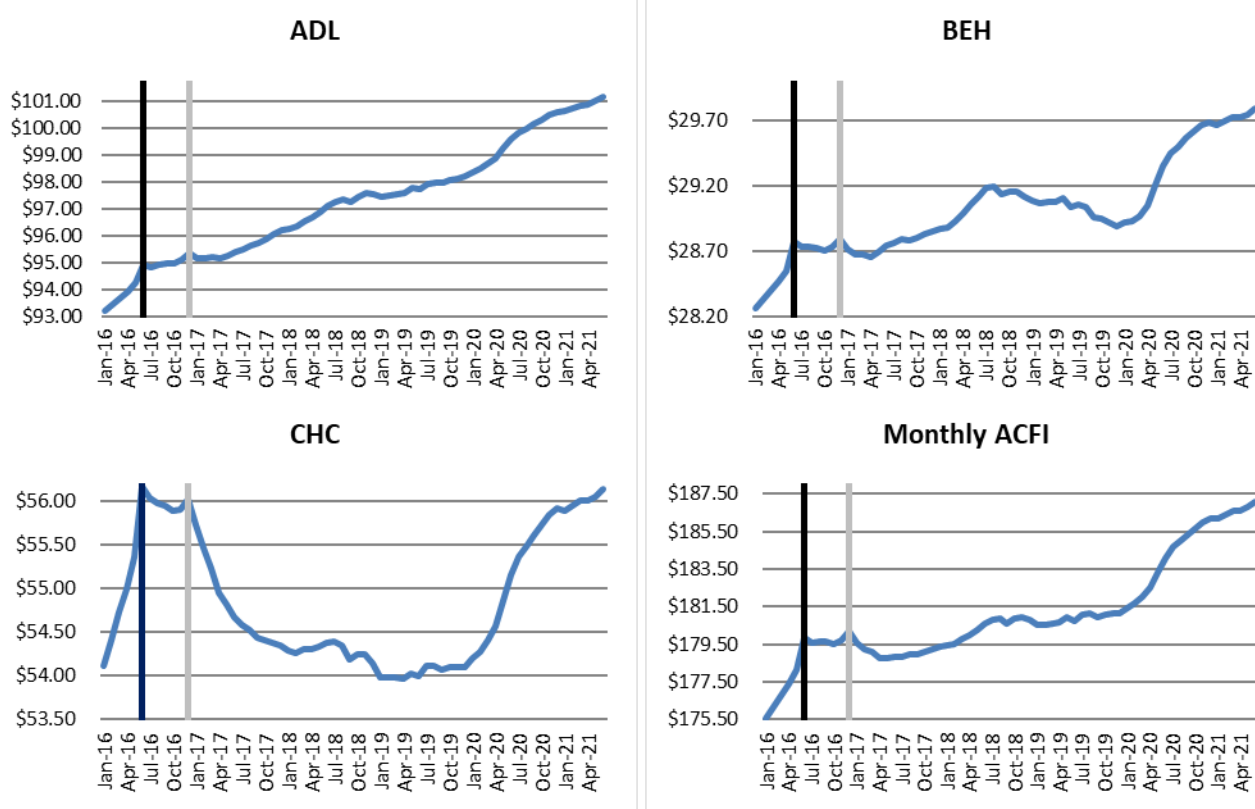


Table 2: Cumulative Daily Average ACFI Subsidies and Growth Rates by State

State	Jul 2019 To June 2020	Jul 2020 To June 2021	Nominal Growth Over Same Period in Previous Year	Real Growth Over Same Period in Previous Year
Projected National	\$178.94	\$184.71	3.2%	1.6%
Actual National	\$178.94	\$186.03	4.0%	2.3%
NSW	\$174.87	\$182.79	4.5%	2.9%
VIC	\$185.15	\$191.26	3.3%	1.7%
QLD	\$176.98	\$184.00	4.0%	2.3%
WA	\$185.19	\$190.62	2.9%	1.3%
SA	\$176.69	\$184.73	4.5%	2.9%
TAS	\$171.93	\$180.12	4.8%	3.1%
ACT	\$172.46	\$182.29	5.7%	4.0%
NT	\$172.88	\$189.52	9.6%	7.9%

Table 3: Cumulative Daily Average ACFI Subsidies and Growth Rates by Remoteness

Remoteness	Jul 2019 To June 2020	Jul 2020 To June 2021	Nominal Growth Over Same Period in Previous Year	Real Growth Over Same Period in Previous Year
Major Cities of Australia	\$182.51	\$189.44	3.8%	2.2%
Inner Regional Australia	\$172.46	\$179.68	4.2%	2.5%
Outer Regional Australia	\$166.54	\$174.89	5.0%	3.4%
Remote Australia	\$143.81	\$151.51	5.4%	3.7%
Very Remote Australia	\$150.27	\$158.75	5.6%	4.0%

Table 4: Cumulative Daily Average ACFI Subsidies and Growth Rates by Organisation Type

Organisation Type	Jul 2019 To June 2020	Jul 2020 To June 2021	Nominal Growth Over Same Period in Previous Year	Real Growth Over Same Period in Previous Year
Not-For-Profit	\$174.87	\$182.35	4.3%	2.6%
For-Profit	\$187.25	\$193.91	3.6%	1.9%
Government	\$154.05	\$158.34	2.8%	1.2%

Table 5: Cumulative Daily Average ACFI Subsidies and Growth Rates by Provider Size

Provider Size*	Jul 2019 To June 2020	Jul 2020 To June 2021	Nominal Growth Over Same Period in Previous Year	Real Growth Over Same Period in Previous Year
0-39	\$150.03	\$161.66	7.8%	6.1%
40-74	\$164.43	\$172.40	4.8%	3.2%
75-129	\$171.22	\$177.63	3.7%	2.1%
130-499	\$176.99	\$184.39	4.2%	2.5%
500-999	\$183.43	\$190.64	3.9%	2.3%
1000+	\$184.46	\$190.83	3.5%	1.8%

*Based on full time equivalent residents per year for 2019-20. Only includes providers active during July 2020.

Table 6: Cumulative proportion of total days by ACFI Level and ACFI Category

ACFI Level	ADL			BEH			CHC		
	Jul 2019 To June 2020	Jul 2020 To June 2021	Change ADL	Jul 2019 To June 2020	Jul 2020 To June 2021	Change BEH	Jul 2019 To June 2020	Jul 2020 To June 2021	Change CHC
H	61.3%	64.9%	3.6%	63.7%	65.8%	2.1%	52.0%	55.3%	3.3%
M	28.9%	27.3%	-1.7%	22.2%	21.9%	-0.3%	31.7%	30.9%	-0.8%
L	9.3%	7.5%	-1.8%	10.1%	9.0%	-1.1%	15.6%	13.3%	-2.3%
N	0.5%	0.3%	-0.1%	3.9%	3.2%	-0.7%	0.6%	0.5%	-0.1%

Table 7: Cumulative proportion of total days by ADL Scores and ADL Question

ADL Question	Jul 2019 To June 2020				Jul 2020 To June 2021			
	A	B	C	D	A	B	C	D
Nutrition	2.63%	12.59%	70.34%	14.44%	1.97%	10.64%	73.03%	14.36%
Mobility	1.49%	2.02%	33.15%	63.33%	1.10%	1.53%	30.85%	66.52%
Personal Hygiene	0.38%	4.94%	8.51%	86.16%	0.27%	4.12%	7.78%	87.83%
Toileting	2.10%	9.15%	15.36%	73.39%	1.54%	7.65%	15.13%	75.67%
Contenance	10.70%	1.94%	3.73%	83.63%	9.00%	1.61%	3.23%	86.16%

Table 8: Cumulative proportion of total days by BEH Scores and BEH Question

BEH Question	Jul 2019 To June 2020				Jul 2020 To June 2021			
	A	B	C	D	A	B	C	D
Cognitive Skills	7.14%	27.81%	38.26%	26.80%	6.33%	26.98%	39.50%	27.19%
Wandering	85.39%	4.56%	3.33%	6.72%	86.82%	4.11%	3.11%	5.96%
Verbal	11.70%	11.27%	19.83%	57.20%	10.59%	11.24%	20.40%	57.76%
Physical	27.27%	15.63%	19.62%	37.48%	26.11%	16.05%	20.59%	37.25%
Depression	34.00%	29.78%	18.39%	17.82%	32.64%	29.46%	19.41%	18.48%

Table 9: Distribution of claim days for the CHC

Jul 2019 to June 2020

Appraised before 1 July 2016

Q11 \ Q12	A	B	C	D
A	0.0%	0.0%	0.1%	0.0%
B	0.1%	0.3%	0.8%	1.7%
C	0.3%	0.2%	0.7%	2.2%
D	0.1%	0.7%	4.7%	1.5%

Rating	Proportion
Nil	1.2%
Low	6.9%
Med	17.8%
High	74.1%

Appraised between 1 July 2016 and 31 December 2016

Q11 \ Q12	A	B	C	D
A	0.0%	0.0%	0.0%	0.0%
B	0.0%	0.1%	0.4%	0.9%
C	0.1%	0.1%	0.3%	1.0%
D	0.0%	0.3%	0.3%	1.0%

Rating	Proportion
Nil	0.9%
Low	7.2%
Med	27.2%
High	64.6%

Appraised on or after 1 January 2017

Q11 \ Q12	A	B	C	D
A - No Assistance	0.3%	0.1%	0.4%	0.2%
B - Assistance	8.3%	5.7%	26.6%	35.3%
C - Injections	0.0%	0.6%	0.7%	3.7%

Rating	Proportion
Nil	0.5%
Low	17.6%
Med	34.2%
High	47.7%

Jul 2020 to June 2021

Appraised before 1 July 2016

Q11 \ Q12	A	B	C	D
A	0.0%	0.0%	0.1%	0.0%
B	0.1%	0.2%	0.4%	1.1%
C	0.2%	0.1%	0.4%	1.4%
D	0.1%	0.4%	3.0%	1.0%

Rating	Proportion
Nil	1.1%
Low	6.2%
Med	16.2%
High	76.5%

Appraised between 1 July 2016 and 31 December 2016

Q11 \ Q12	A	B	C	D
A	0.0%	0.0%	0.0%	0.0%
B	0.0%	0.1%	0.2%	0.6%
C	0.0%	0.0%	0.2%	0.7%
D	0.0%	0.1%	0.1%	0.6%

Rating	Proportion
Nil	0.6%
Low	5.8%
Med	24.3%
High	69.2%

Appraised on or after 1 January 2017

Q11 \ Q12	A	B	C	D
A - No Assistance	0.3%	0.1%	0.4%	0.2%
B - Assistance	7.6%	4.7%	27.5%	42.6%
C - Injections	0.0%	0.5%	0.6%	4.3%

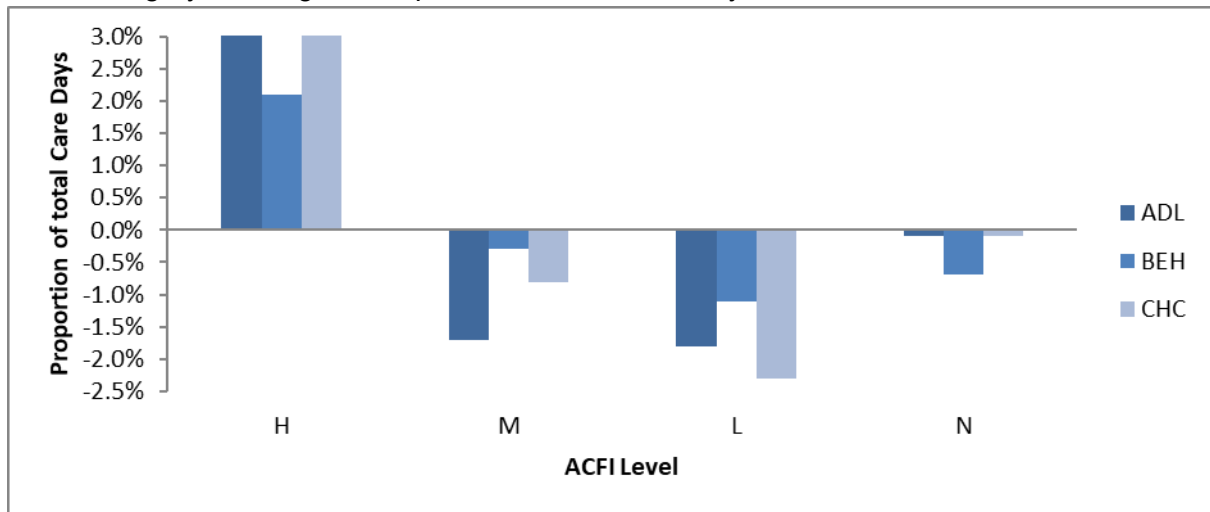
Rating	Proportion
Nil	0.4%
Low	14.3%
Med	32.5%
High	52.8%

Table 10: Actual Average ACFI per day – Monthly and Cumulative

ACFI	Jul 20	Aug 20	Sep 20	Oct 20	Nov 20	Dec 20
Monthly ACFI	\$184.66	\$184.95	\$185.32	\$185.65	\$186.01	\$186.19
Cumulative ACFI	\$184.66	\$184.80	\$184.97	\$185.14	\$185.31	\$185.46
ACFI	Jan 21	Feb 21	Mar 21	Apr 21	May 21	Jun 21
Monthly ACFI	\$186.19	\$186.39	\$186.57	\$186.62	\$186.79	\$187.10
Cumulative ACFI	\$185.57	\$185.66	\$185.76	\$185.85	\$185.94	\$186.03

Figure 3. ACFI Category - Change in Proportion of Total Care Days Year to Date – Year on Year*

ACFI Category - Change in Proportion of Total Care Days Year to Date – Year on Year



*Compares change in proportion of care days for 1 July to 31 June between 2019/20 and 2020/21