



ACFI Monitoring Report – September 2019

Summary

- Average ACFI claims decreased in September.
- The impact of the temporary increase in subsidies in the March quarter is highlighted in Figure 1 in the dashed line, with the solid line representing the average daily claim rate without the impact of the temporary increase. The remainder of this report provides analysis based on the changes in claim rates without the temporary increase incorporated.

Figure 1: Average daily ACFI claim per month ¹

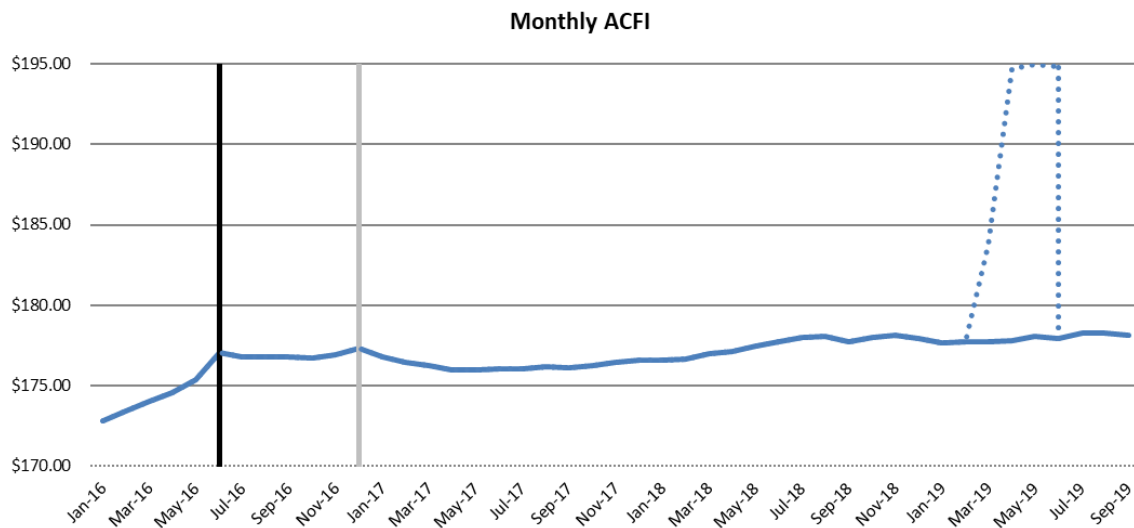


Table 1: Cumulative Daily Average ACFI Subsidies and Growth Rates by ACFI Category

| Average ACFI Category Subsidy | Jul 2018 To Sep 2018 | Jul 2019 To Sep 2019 | Nominal Growth Over Same Period in Previous Year | Real Growth Over Same Period in Previous Year |
|-------------------------------|----------------------|----------------------|--|---|
| ADL | \$94.42 | \$96.40 | 2.1% | 0.7% |
| BEH | \$28.31 | \$28.56 | 0.9% | -0.5% |
| CHC | \$52.70 | \$53.25 | 1.0% | -0.4% |

1. All \$ values are based on ACFI Question Responses and calculated at 2019/20 ACFI rates

Figure 2. Daily Average \$/Day Trend by Month – 2019/20 Dollars

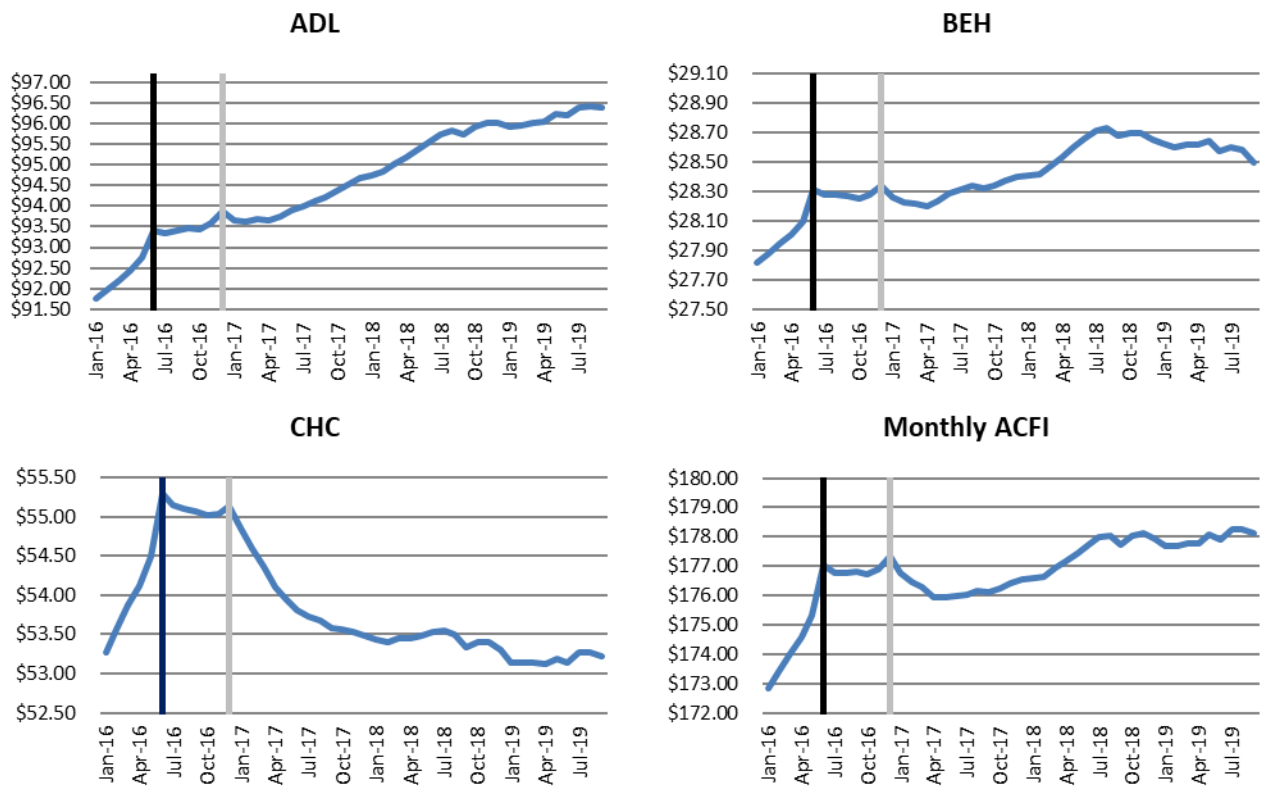


Table 2: Cumulative Daily Average ACFI Subsidies and Growth Rates by State

| State | Jul 2018 To Sep 2018 | Jul 2019 To Sep 2019 | Nominal Growth Over Same Period in Previous Year | Real Growth Over Same Period in Previous Year |
|---------------------------|----------------------|----------------------|--|---|
| Projected National | \$175.43 | \$179.08 | 2.1% | 0.9% |
| Actual National | \$175.43 | \$178.21 | 1.6% | 0.2% |
| NSW | \$171.18 | \$173.78 | 1.5% | 0.1% |
| VIC | \$181.66 | \$184.92 | 1.8% | 0.4% |
| QLD | \$173.29 | \$176.15 | 1.6% | 0.2% |
| WA | \$182.38 | \$184.67 | 1.3% | -0.1% |
| SA | \$173.94 | \$176.36 | 1.4% | -0.0% |
| TAS | \$169.04 | \$170.58 | 0.9% | -0.5% |
| ACT | \$167.59 | \$170.46 | 1.7% | 0.3% |
| NT | \$167.86 | \$168.38 | 0.3% | -1.1% |

Table 3: Cumulative Daily Average ACFI Subsidies and Growth Rates by Remoteness

| Remoteness | Jul 2018 To Sep 2018 | Jul 2019 To Sep 2019 | Nominal Growth Over Same Period in Previous Year | Real Growth Over Same Period in Previous Year |
|---------------------------|----------------------|----------------------|--|---|
| Major Cities of Australia | \$179.05 | \$181.99 | 1.6% | 0.2% |
| Inner Regional Australia | \$168.48 | \$171.37 | 1.7% | 0.3% |
| Outer Regional Australia | \$164.29 | \$165.27 | 0.6% | -0.8% |
| Remote Australia | \$141.97 | \$142.49 | 0.4% | -1.0% |
| Very Remote Australia | \$152.37 | \$149.71 | -1.7% | -3.1% |

Table 4: Cumulative Daily Average ACFI Subsidies and Growth Rates by Organisation Type

| Organisation Type | Jul 2018 To Sep 2018 | Jul 2019 To Sep 2019 | Nominal Growth Over Same Period in Previous Year | Real Growth Over Same Period in Previous Year |
|-------------------|----------------------|----------------------|--|---|
| Not-For-Profit | \$170.50 | \$173.88 | 2.0% | 0.6% |
| For-Profit | \$184.93 | \$186.94 | 1.1% | -0.3% |
| Government | \$153.12 | \$154.06 | 0.6% | -0.8% |

Table 5: Cumulative Daily Average ACFI Subsidies and Growth Rates by Provider Size

| Provider Size* | Jul 2018 To Sep 2018 | Jul 2019 To Sep 2019 | Nominal Growth Over Same Period in Previous Year | Real Growth Over Same Period in Previous Year |
|----------------|----------------------|----------------------|--|---|
| 0-39 | \$150.39 | \$148.75 | -1.1% | -2.5% |
| 40-74 | \$160.37 | \$163.26 | 1.8% | 0.4% |
| 75-129 | \$168.23 | \$170.27 | 1.2% | -0.2% |
| 130-499 | \$172.95 | \$175.96 | 1.7% | 0.3% |
| 500-999 | \$179.31 | \$182.90 | 2.0% | 0.6% |
| 1000+ | \$181.76 | \$184.09 | 1.3% | -0.1% |

*Based on full time equivalent residents per year for 2018-19. Only includes providers active during July 2019.

Table 6: Cumulative proportion of total days by ACFI Level and ACFI Category

| ACFI Level | ADL | | | BEH | | | CHC | | |
|------------|----------------------|----------------------|------------|----------------------|----------------------|------------|----------------------|----------------------|------------|
| | Jul 2018 To Sep 2018 | Jul 2019 To Sep 2019 | Change ADL | Jul 2018 To Sep 2018 | Jul 2019 To Sep 2019 | Change BEH | Jul 2018 To Sep 2018 | Jul 2019 To Sep 2019 | Change CHC |
| H | 59.4% | 60.5% | 1.1% | 64.4% | 63.8% | -0.5% | 53.0% | 51.7% | -1.3% |
| M | 29.5% | 29.2% | -0.4% | 21.8% | 22.0% | 0.3% | 30.1% | 31.5% | 1.4% |
| L | 10.5% | 9.8% | -0.7% | 10.0% | 10.2% | 0.1% | 16.1% | 16.1% | 0.0% |
| N | 0.5% | 0.5% | 0.0% | 3.8% | 4.0% | 0.1% | 0.8% | 0.7% | -0.2% |

Table 7: Cumulative proportion of total days by ADL Scores and ADL Question

| ADL Question | Jul 2018 To Sep 2018 | | | | Jul 2019 To Sep 2019 | | | |
|------------------|----------------------|-------|-------|-------|----------------------|-------|-------|-------|
| | A | B | C | D | A | B | C | D |
| Nutrition | 3.0% | 13.8% | 67.8% | 15.4% | 2.8% | 13.1% | 69.5% | 14.6% |
| Mobility | 1.7% | 2.7% | 34.2% | 61.4% | 1.6% | 2.2% | 33.5% | 62.6% |
| Personal Hygiene | 0.4% | 5.3% | 9.0% | 85.4% | 0.4% | 5.1% | 8.7% | 85.7% |
| Toileting | 2.7% | 10.1% | 14.7% | 72.5% | 2.3% | 9.6% | 15.2% | 73.0% |
| Contenance | 11.7% | 2.3% | 4.1% | 81.9% | 11.1% | 2.0% | 3.8% | 83.0% |

Table 8: Cumulative proportion of total days by BEH Scores and BEH Question

| BEH Question | Jul 2018 To Sep 2018 | | | | Jul 2019 To Sep 2019 | | | |
|------------------|----------------------|-------|-------|-------|----------------------|-------|-------|-------|
| | A | B | C | D | A | B | C | D |
| Cognitive Skills | 8.0% | 28.1% | 36.6% | 27.4% | 7.4% | 28.0% | 37.8% | 26.9% |
| Wandering | 83.0% | 5.2% | 3.6% | 8.2% | 84.9% | 4.7% | 3.4% | 7.1% |
| Verbal | 11.2% | 11.0% | 19.1% | 58.7% | 11.6% | 11.1% | 19.5% | 57.8% |
| Physical | 25.9% | 15.1% | 18.9% | 40.2% | 27.0% | 15.4% | 19.4% | 38.2% |
| Depression | 35.1% | 29.8% | 17.7% | 17.4% | 34.4% | 29.9% | 18.1% | 17.7% |

Table 9: Distribution of claim days for the CHC

Jul 2018 to Sep 2018

Appraised before 1 July 2016

| Q11 \ Q12 | A | B | C | D |
|-----------|------|------|------|------|
| A | 0.1% | 0.0% | 0.3% | 0.1% |
| B | 0.2% | 0.7% | 1.7% | 3.2% |
| C | 0.7% | 0.5% | 1.7% | 4.1% |
| D | 0.3% | 1.6% | 8.7% | 2.8% |

| Rating | Proportion |
|--------|------------|
| Nil | 1.3% |
| Low | 8.5% |
| Med | 19.8% |
| High | 70.4% |

Appraised between 1 July 2016 and 31 December 2016

| Q11 \ Q12 | A | B | C | D |
|-----------|------|------|------|------|
| A | 0.0% | 0.0% | 0.0% | 0.0% |
| B | 0.1% | 0.4% | 0.9% | 1.8% |
| C | 0.2% | 0.2% | 0.9% | 2.0% |
| D | 0.1% | 0.6% | 0.6% | 1.9% |

| Rating | Proportion |
|--------|------------|
| Nil | 1.2% |
| Low | 9.9% |
| Med | 30.4% |
| High | 58.5% |

Appraised on or after 1 January 2017

| Q11 \ Q12 | A | B | C | D |
|-------------------|------|------|-------|-------|
| A - No Assistance | 0.2% | 0.1% | 0.3% | 0.1% |
| B - Assistance | 6.8% | 5.9% | 20.5% | 25.7% |
| C - Injections | 0.0% | 0.5% | 0.6% | 2.8% |

| Rating | Proportion |
|--------|------------|
| Nil | 0.5% |
| Low | 20.4% |
| Med | 34.2% |
| High | 44.8% |

Jul 2019 to Sep 2019

Appraised before 1 July 2016

| Q11 \ Q12 | A | B | C | D |
|-----------|------|------|------|------|
| A | 0.0% | 0.0% | 0.2% | 0.0% |
| B | 0.1% | 0.4% | 0.9% | 2.0% |
| C | 0.4% | 0.3% | 0.9% | 2.5% |
| D | 0.2% | 0.9% | 5.5% | 1.8% |

| Rating | Proportion |
|--------|------------|
| Nil | 1.2% |
| Low | 7.1% |
| Med | 18.3% |
| High | 73.4% |

Appraised between 1 July 2016 and 31 December 2016

| Q11 \ Q12 | A | B | C | D |
|-----------|------|------|------|------|
| A | 0.0% | 0.0% | 0.0% | 0.0% |
| B | 0.0% | 0.2% | 0.5% | 1.1% |
| C | 0.1% | 0.1% | 0.4% | 1.2% |
| D | 0.0% | 0.3% | 0.3% | 1.2% |

| Rating | Proportion |
|--------|------------|
| Nil | 1.0% |
| Low | 7.9% |
| Med | 28.0% |
| High | 63.1% |

Appraised on or after 1 January 2017

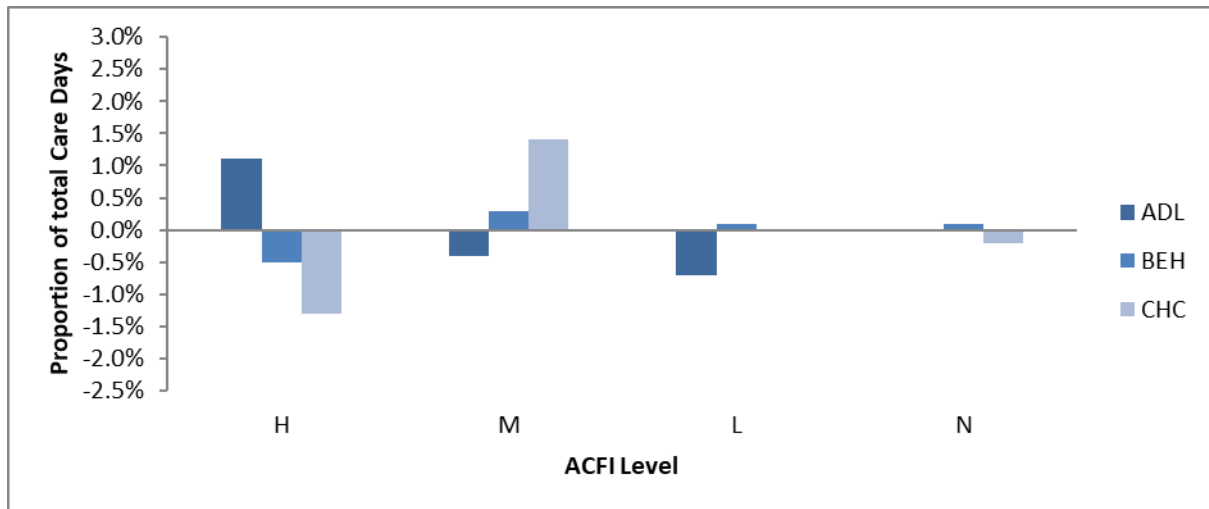
| Q11 \ Q12 | A | B | C | D |
|-------------------|------|------|-------|-------|
| A - No Assistance | 0.3% | 0.1% | 0.4% | 0.2% |
| B - Assistance | 8.3% | 5.9% | 25.5% | 32.9% |
| C - Injections | 0.0% | 0.6% | 0.7% | 3.5% |

| Rating | Proportion |
|--------|------------|
| Nil | 0.5% |
| Low | 18.6% |
| Med | 34.4% |
| High | 46.4% |

Table 10: Actual Average ACFI per day – Monthly and Cumulative

| ACFI | Jul 19 | Aug 19 | Sep 19 | Oct 19 | Nov 19 | Dec 19 |
|-----------------|----------|----------|----------|--------|--------|--------|
| Monthly ACFI | \$178.26 | \$178.27 | \$178.11 | | | |
| Cumulative ACFI | \$178.26 | \$178.26 | \$178.21 | | | |
| ACFI | Jan 20 | Feb 20 | Mar 20 | Apr 20 | May 20 | Jun 20 |
| Monthly ACFI | | | | | | |
| Cumulative ACFI | | | | | | |

Figure 3. ACFI Category - Change in Proportion of Total Care Days Year to Date – Year on Year*



*Compares change in proportion of care days for 1 July to 30 September between 2018/19 and 2019/20