



**Australian Government**

**Department of Health**

**Schedule of Fees and Charges for Pre 1 July 2014 residents and home care recipients  
From 20 March 2021**

\*This Schedule only applies for residents who are classified under the *Aged Care (Transitional Provisions) Act 1997*

**Basic Daily Fee**

**Home care**

|                             | <b>Rates</b> |
|-----------------------------|--------------|
| Home Care - Level 1 package | \$9.72       |
| Home Care - Level 2 package | \$10.28      |
| Home Care - Level 3 package | \$10.57      |
| Home Care - Level 4 package | \$10.85      |

**Residential Care <sup>1</sup>**

|   | <b>Rates</b>  |
|---|---------------|
| Standard Resident contribution <sup>2</sup><br>– includes respite residents | up to \$52.71 |
| Protected Resident contribution <sup>2</sup>                                | up to \$48.06 |
| Phased Resident Contribution <sup>2</sup>                                   | up to \$52.71 |
| Non-Standard Resident Contribution <sup>2</sup>                             | up to \$59.84 |

Residents who were in a hostel on 30 September 1997 and who are NOT currently at a home that was a nursing home before 1 October 1997 will receive a reduction of 80 cents per day to their basic daily fee.

**Maximum Basic Daily Fee for Residents Eligible for Basic Daily Fee Supplement <sup>1</sup>**

|   |               |
|---|---------------|
| Standard Resident contribution <sup>2</sup><br>– includes respite residents | up to \$52.09 |
| Protected Resident contribution <sup>2</sup>                                | up to \$47.44 |
| Phased Resident Contribution <sup>2</sup>                                   | up to \$52.09 |
| Non-Standard Resident Contribution <sup>2</sup>                             | up to \$59.22 |

The Basic Daily Fee Supplement is payable to aged care providers on behalf of non-pensioners who do not hold a Commonwealth Seniors Health Card and who were in permanent residential care on 30 June 2012. To receive the supplement, providers must notify Services Australia that they will charge eligible residents no more than the rates above. Residents who were in a hostel on 30 September 1997 and who are NOT currently at a home that was a nursing home before 1 October 1997 will receive a reduction of 80 cents per day to their basic daily fee.

|  |                                     |                         |
|--|-------------------------------------|-------------------------|
| <b>Maximum Daily Income Tested Fee</b>   | up to \$83.72                       |                         |
| Income tested fees are calculated at 5/12 <sup>th</sup> of total assessable income over the income tested fee thresholds per fortnight | <b>Income Tested Fee Thresholds</b> |                         |
|  | Single                              | Each member of a couple |
| Standard   | \$1,078.80                          | \$1,058.80              |
| Non-Standard   | \$1,078.80                          | \$1,058.80              |
| Protected  | \$907.20                            | \$887.20                |
| Phased   | \$1,078.80                          | \$1,058.80              |

#### **Pensioner allowable limit for Accommodation bonds**

|   |           |
|---|-----------|
| Residents who initially entered care <b>prior to 20 March 2008</b> and agree to roll over a bond of more than 9 times the annual single age pension | \$203,000 |
|---|-----------|

#### **Minimum Assets Amount**

|  |          |
|--|----------|
| A resident must be left with this amount when calculating the maximum accommodation bond | \$51,000 |
|--|----------|

#### **Asset Cut-off Level**

|   |              |
|---|--------------|
| for fully supported <sup>3</sup> resident status  | \$51,000     |
| for partially supported <sup>3</sup> resident status  | \$130,580.80 |
| for payment of accommodation supplement for residents in services that are significantly refurbished or newly built | \$173,075.20 |

#### **Interest Rates**

##### **Maximum Permissible Interest Rate – Per Annum**

##### **For accommodation bond agreements**

|   |       |
|---|-------|
| for all new residents from 1 January 2021 – 31 March 2021 | 4.02% |
| for all new residents from 1 April 2021 – 30 June 2021    | 4.01% |

##### **For accommodation charge agreements**

|  |       |
|--|-------|
| for all new residents from 1 April 2021 – 30 June 2021 | 0.50% |
|--|-------|

##### **Base Interest Rate – Per Annum**

##### **For accommodation bond agreements**

|  |       |
|--|-------|
| for all new residents from 1 April 2021 – 30 June 2021 | 2.25% |
|--|-------|

##### **Maximum Daily Accommodation Charge for pre 1 July 2014 residents <sup>5,7</sup>**

(including those pre 1 July 2014 residents who enter your home during the period 20 March 2020 – 19 September 2020)

|   |     |
|---|-----|
| for fully supported, concessional and charge exempt residents | N/A |
|---|-----|

**Residents who first entered residential aged care between 20/3/2008 – 30/6/2014<sup>4</sup>**

|   |   |
|---|---|
| non-supported residents, if their assets at entry are at least \$130,580.80 | up to \$38.26 or capped at maximum rate of previous entry |
| supported residents, if their assets at entry are less than \$130,580.80    | calculated amount <sup>6</sup>                            |

**Residents who first entered residential aged care between 1/7/2004 – 19/3/2008.**

|  |                                |
|--|--------------------------------|
| assisted residents, if their assets at entry are at least \$76,532.00  | up to \$13.99                  |
| assisted residents, if their assets at entry are less than \$76,532.00 | calculated amount <sup>3</sup> |
| other residents, if their assets at entry are at least \$95,640.00     | up to \$24.46                  |
| other residents, if their assets at entry are less than \$95,640.00    | calculated amount <sup>3</sup> |

**Residents who first entered residential aged care before 1/7/2004<sup>8</sup>**

|  |                                |
|--|--------------------------------|
| assisted residents, if their assets at entry are at least \$70,491.00  | up to \$10.68                  |
| assisted residents, if their assets at entry are less than \$70,491.00 | calculated amount <sup>3</sup> |
| other residents, if assets at entry are at least \$88,960.00           | up to \$20.80                  |
| other residents, if assets at entry are less than \$88,960.00          | calculated amount <sup>3</sup> |
| <b>Pensioner Supplement</b>  | \$8.74                         |

**Deeming thresholds from 1 July 2020**

|                                      |          |
|--------------------------------------|----------|
| Threshold (single)                   | \$53,000 |
| Threshold (couple – combined)        | \$88,000 |
| <b>Deeming rates from 1 May 2020</b> |          |
| Lower rate                           | 0.25%    |
| Higher rate                          | 2.25%    |

**Accommodation Bond Retention Amounts<sup>9</sup>****Maximum monthly retention amount for residents transferring from 1 July 2020 - 30 June 2021**

|                                 |          |
|---------------------------------|----------|
| for bonds in excess of \$45,240 | \$377.00 |
| for bonds no more than \$23,400 | \$195.00 |

- Residents in designated remote areas may be asked to pay an additional \$1.06 per day.
- Contact the My Aged Care national contact centre on 1800 200 422.
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- From 20 March 2008, accommodation charges are capped, even if a resident moves from one home to another, provided that there is not a break in care of more than 28 days (excluding leave).
- Rate remains unchanged for resident's stay in the one home, regardless of annual indexation of the maximum rate for new entrants.
- Services Australia send letters to advise of the amount (does not include flexible care residents).
- And who haven't left permanent residential aged care for more than 28 days before entering care after 20 March 2008.
- Accommodation charge limited to a maximum period of five years and fixed at date of entry even if they have a break in care of more than 28 days.
- Where the bond is between the two thresholds, the maximum monthly retention amount can be calculated by taking 10% of the bond and dividing the result by 12.