

Government Provider Management System

User Guide: Reporting Assessments

February 2024

Version 1.2

This Government Provider Management System (GPMS) User Guide aims to provide Residential Aged Care Providers with an overview of how to access the Reporting Assessment application, upload information and documents for Care Minutes and 24/7 Registered Nurse Reporting Assessments, and view on-site bookings.

Contents

1. Introduction	3
1.1 Purpose	3
1.2 Before proceeding	3
1.3 Login to the GPMS portal	3
2. Further information and support	4
3. Reporting Assessments	4
3.1 Accessing Reporting Assessments Application	4
3.2 Uploading documents	7
3.3 Archiving Documents	10
3.4 Submitting the request	11
3.5 Viewing On-site Bookings	14
3.6 Notifications	15
3.7 Communications	16

1. Introduction

With the introduction of mandatory <u>Care Minutes</u> and <u>24/7 Registered Nurse (RN)</u> staffing responsibilities, Residential Aged Care Providers will be required to report the hours worked by their RNs and care staff to meet mandatory targets. As part of ensuring compliance, the Department will undertake Reporting Assessments of Care Minutes and 24/7 RN reports submitted by providers to support accurate reporting.

1.1 Purpose

This User Guide has been designed to support Residential Aged Care Providers with the following actions:

- Accessing the Reporting Assessments application
- Uploading information and documents
- Viewing on-site bookings
- Viewing notifications

1.2 Before proceeding

Please be advised of the following:

The Department of Health and Aged Care will retain records of your access to GPMS. When prompted, you must accept the <u>GPMS Terms of Use</u> to be able to access the system.



1.3 Login to the GPMS portal

To login to the GPMS portal please visit Log In Using | Service Provider Portal.

If you require assistance logging into the GPMS portal, please refer to the GPMS <u>Logging in to the Aged Care Systems</u>.

2. Further information and support

Visit the Care time reporting assessments website for more information.

If you require further assistance to login to GPMS please contact the My Aged Care service provider and assessor helpline on **1800 836 799**, Monday to Friday (8am to 8pm) and Saturday (10am to 2pm) local time across Australia.

For translating and interpreting services, call **131 450** and ask for My Aged Care service provider and assessor helpline on **1800 836 799**.

To use the National Relay Service, visit <u>About the National Relay Service (NRS)</u> <u>Access Hub</u> or call **1800 555 660**.

To access sign language interpreting and captioning services through Deaf Connect, call **1300 773 803** or email <u>interpreting@deafconnect.org.au</u>.

3. Reporting Assessments

3.1 Accessing Reporting Assessments Application

Reporting Assessments are completed through the GPMS portal.

The primary purpose of the Reporting Assessment application is to allow residential aged care provider services to provide requested documentation and information, and to check the correct date and time have been recorded for their on-site booking.

To access the Reporting Assessment application, you will need to have the 24/7 RN Reporter role. If you do not have this role you will need to discuss your need with your Organisation Administrator.

If you are an Organisation Administrator, you can assign yourself and other staff members 24/7 RN Reporter access. To do this, please refer to the <u>Government</u> <u>Provider Management System – User Guide</u> for more information.

If you are not an Organisation Administrator, at the time of being given reporter access, you will receive a welcome email with the details of the GPMS portal's internet address (URL) and next steps. To do this, please refer to the <u>Government Provider Management System – User Guide</u> for more information.

Once you are in the GPMS portal, you can access the Reporting Assessment application, by completing the following actions:

1. In the GPMS portal landing page select the Reporting Assessments tile.



2. The Reporting Assessments page will display the list of services currently associated with your provider that have active tasks and/or inactive tasks.

< Back ABC Aged Care Company		
Reporting As	sessment Requirements	
This is where you will receive all rec	uests for reporting assessments. Here you will be able to view and action requests.	
ABC Health Albury Service ID: SRV-5874	Evidence Requests On-site Bookings	
ABC Health Ardeer Service ID: SRV-2835	Open Evidence Requests	
ABC Health Dandenong Service ID: SRV-2304	No evidence is required by the service at this time.	
ABC Health Gold Coast	Closed Evidence Requests	
Service ID: SRV-7569		
ABC Health Grovedale Service ID: SRV-2736	Closed Date 31 Oct 2023 Closed Date 31 Oct 2023	
ABC Health Nambour Service ID: SRV-6453	Evidence Request ID # DCI-000246 Closed Date 31 Oct 2023 V	

3. You can select any service that you are authorised to view and report on.

By selecting the service, you will be able to view the requests for evidence for the service and on-site bookings. You will be able to view all of the open and closed requests for evidence under the 'Evidence Requests' tab, and all of the on-site bookings under the 'On-site Bookings' tab.

< Back ABC Aged Care Company		
Reporting Ass This is where you will receive all reque	essment Requiremen sts for reporting assessments. Here you will be able to vi	ts iew and action requests.
ABC Health Albury Service ID: SRV-5874	Evidence Requests On-site Bookings	
ABC Health Ardeer Service ID: SRV-2835	Open Evidence Requests	
ABC Health Dandenong Service ID: SRV-2304	No evidence is required by the service at this time.	
ABC Health Gold Coast Service ID: SRV-7569	Closed Evidence Requests	
ABC Health Grovedale 2> Service ID: SRV-2736	Evidence Request ID # DCI-000245	Submitted Closed Date 31 Oct 2023 V
ABC Health Nambour Service ID: SRV-6453	Evidence Request ID # DCI-000246	Submitted Closed Date 31 Oct 2023 V

Evidence requests can have the following statuses

- Pending upload: The evidence request hasn't been actioned yet.
- **Upload in progress:** Documents have been uploaded but not submitted yet.
- **Overdue:** The due date for the request has passed.
- **Submitted:** The request has been submitted.
- **Submitted Late:** The request has been submitted after the due date.

3.2 Uploading documents

1. To identify which services have a request for evidence, the indicator against the service will include a number. Select the service to view the requests that need to be actioned.

<u>< Back</u>		
PO Data Collection VNM Provider278 Reporting As This is where you will receive all re	sessment requirement	S ew and action requests.
88_Croydon Service ID: SRV-15372	Evidence Requests On-site Bookings	
D_485297676RESI service 0> Service ID: SRV-22345	Open Evidence Requests	
D_487368004RESI service Service D>	₽. Evidence Request ID # DCI-000132	Upload in Progress Due Date 26 Oct 2023 V
D_662026802RESI service	Closed Evidence Requests	
Service ID: SRV-14980 Efm Test 1 Service ID: SRV-15796	Evidence Request ID # DCI-000052	Withdrawn Closed Date V
	Evidence Request ID # DCI-000084	Withdrawn Closed Date V

2. To begin uploading a document for a service's evidence request, select the dropdown on the right-hand side of the evidence request that you want to action.

<u>< Back</u> PO Data Collection vNM Provider278		
Reporting Ass This is where you will receive all req	sessment Requireme	nts o view and action requests.
88_Croydon Service ID: SRV-15372	Evidence Requests On-site Bookings	
D_485297676RESI service 10 Service ID: SRV-22345	Open Evidence Requests	
D_662026802RESI service Service ID: SRV-14980	Evidence Request ID # DCI-000311	Upload in Progress Due Date 16 Nov 2023
Efm Test 1 Service ID: SRV-15796	Evidence Request ID # DCI-000334	Upload in Progress Due Date 16 Nov 2023 V

3. The request will expand and show the file management table. This table displays all the documents that have been uploaded.

		-											
		Dummy doc		Community User		6 Nov 2023		11.6KB		Availa	able		
		Title	~	Owner	~	Created Date	~	Size	~	Statu	s	~	
		File Managen (1)	nent				Q s	earch	Up 土 Fi	load iles	Or drop files	0	
fm Test 1 Service ID: SRV-15796	0>	Upload files The system sup You cannot uplo	ports th bad a file	e upload of files in th that is larger than 30	e follo Imb.	wing formats: PDF	; RTF, DOG	C, DOCX, XLSX	, CSV, XLS, XL	.SM, JF	PEG, JPG	and PNG.	
D_662026802RESI service Service ID: SRV-14980	0>	👺 Evidence R	equest II	D # DCI-000311				Uploa	d in Progress		Due Date	16 Nov 202	3
)_485297676RESI service Service ID: SRV-22345	10 8	Open Evidence Re	quests										
Service ID: SRV-15372		Evidence Requests	On-s	ite Bookings									

- 4. To upload files you can either:
 - a. Click the "Upload Files" button, which will open your file manager. Select the documents and press open; or
 - b. Drag and drop files into the file management table.

Service ID: SRV-15372	Evidence Requests	s On-s	ite Bookings								
D_485297676RESI service 10 Service ID: SRV-22345	Open Evidence Re	quests									
D_662026802RESI service 0>	🕵 Evidence R	lequest II	D # DCI-000311				Uploa	d in Progress	s Due Date	16 Nov 202	3
Efm Test 1 Service ID: SRV-15796	Upload files The system sup You cannot upl E File Managen (1)	pports th oad a file nent	e upload of files in th that is larger than 30	e follo)mb.	wing formats: PDF,	RTF, DOG	c, DOCX, XLSX	C, CSV, XLS, XI	LSM, JPEG, JPG Noad Or drop files	and PNG.	
	Title	~	Owner	~	Created Date	~	Size	~	Status	~	
	Dummy doc		Community User		6 Nov 2023		11.6KB		Available		•

Please note:

- Please ensure that personal sensitive information is not included or is appropriately redacted in any documents before you upload them.
- Once a document has been uploaded it can only be archived.
- Only 3 documents can be uploaded at a time. If you want to upload more than 3 documents, upload the first 3 and then select the 'upload files' button again to upload any other documents.
- **5.** A pop-up will appear showing the upload progress of the file. Once the upload is successful, select the "Done" button.

88_Croydon Service ID: SRV-15372	13>	Evidence Requests	On-site Bookings			
D_485297676RESI service	10 2	Open Evidence Re	quests			
D_662026802RESI service	0>	🕞 Evidence R	equest ID # DCI-000311	(Upload in Progress Due Date 16 Nov 2023	^
Efm Test 1	0>	Linkad files			×	
261VICE ID: 287-13740		Dummy doc.docx 12 KB			, CSV, XLS, XLSM, JPEG, JPG and PNG.	
		1 of 1 file uploaded			sne Upload Or triles files	
					Show archived files	
		Title	✓ Owner ✓	Created Date 🗸 Siz	e 🗸 Status 🗸	
		Dummy doc	Community User	6 Nov 2023 11.	6KB Available	•
				View All		

6. The system will begin to scan the file for viruses. The status of the scan can be seen in the status column of the File Management table. If the status changes to 'Available', this means no viruses were found and the document can be viewed.

The system sup You cannot uple	oports th oad a file	e upload of files in th that is larger than 3	ne follo Omb.	wing formats: PDF	, RTF, DO	C, DOCX, XLSX	, CSV, XLS, XI	LSM, JF	PEG, JP	3 and PNG.	
File Managen (2)	nent				۹۶	Search	Up 1 F	iload	Or drop files	0	
Title	~	Owner	\sim	Created Date	~	Size	~	Statu	IS	~	
Dummy doc		Community User		6 Nov 2023		11.6KB		Avail	able		
2122000		Community User		6 Nov 2023		11.6KB		File s	canning	in progre	

In the case a virus is detected, you will receive a notification in the bell icon and the document will become unviewable. You will then need to upload a new file to be scanned.

3.3 Archiving Documents

1. If a document is uploaded by accident, select the small triangle on the right-hand side of the document that you need to archive.

File Manageme (2)	nt				۹ :	Search	Up 1 F	load Or drop files	0	
Title	~	Owner	~	Created Date	~	Size	~	Status	~	
Dummy doc		Community User		6 Nov 2023		11.6KB		Available		•
Dummy doc		Community User		6 Nov 2023		11.6KB		File scannin	g in progre	
				Viev	v All					

2. Select the Archive button.

File Management (3)				Q S	earch	ل ل F	iload	Or drop files	0	
Title 🗸	Owner	~	Created Date	~	Size	~	Statu	IS	~	
GBSDeclaration - Copy	Community User		6 Nov 2023		0.4MB		Avail	able		•
GBSDeclaration - Copy	Community User		6 Nov 2023		0.4MB		Avail	able	Preview	
GBSDeclaration - Copy	Community User		6 Nov 2023		0.4MB		Avail	able	Archive	

3. A pop-up will appear to confirm archiving of the document. Select "OK" to confirm intention to archive. Once confirmed, the document will no longer be displayed in the File Management table.

Are	ou sure you want to archive this file?	
This file will be archived	and not accessible without the appropriate permissions.	
	Cancel	

3.4 Submitting the request

1. Before the evidence request can be submitted, the scanning status of the documents must be "available". Once that is confirmed, you then need to confirm that the correct documents have been uploaded.

Owner	Orested Date			1		
2 miler	 Created Date 	✓ Size	~	Status	~	
Community User	6 Nov 2023	11.6KB		Available		•
Community User	6 Nov 2023	11.6KB		Available		•
0	Community User	Community User 6 Nov 2023 Community User 6 Nov 2023	Community User 6 Nov 2023 11.6KB Community User 6 Nov 2023 11.6KB View All	Community User 6 Nov 2023 11.6KB Community User 6 Nov 2023 11.6KB	Community User 6 Nov 2023 11.6KB Available Community User 6 Nov 2023 11.6KB Available	Community User 6 Nov 2023 11.6KB Available Community User 6 Nov 2023 11.6KB Available

2. To preview each document, select the little triangle on the right hand side of the document.

File Managem (2)	ent				Qs	Search		Սր Ը F	oload iles	Or drop files	0		
Title	\sim	Owner	\sim	Created Date	\sim	Size		\sim	Statu	IS		\sim	
Dummy doc		Community User		6 Nov 2023		11.6KB			Avail	able			
Dummy doc		Community User		6 Nov 2023		11.6KB			Avail	able			•
	View All												

3. Next, select the preview button. This will open the document in another tab where you can preview it.

File Management (3)				Q s	earch		± Up ₽ F	iload îles	Or drop files	0
Title 🗸	Owner	\sim	Created Date	~	Size		~	Statu	IS	~
GBSDeclaration - Copy	Community User		6 Nov 2023		0.4MB			Availa	able	
GBSDeclaration - Copy	Community User		6 Nov 2023		0.4MB			Availa	able	Preview
GBSDeclaration - Copy	Community User		6 Nov 2023		0.4MB			Availa	able	Archive
View All										

4. Once you have confirmed that all the correct documents have been uploaded and their scanning status is "Available", you can tick the "I have uploaded all the required documents" box.

Upload files The system supports the upload of files in the following formats: PDF, RTF, DOC, DOCX, XLSX, CSV, XLS, XLSM, JPEG, JPG and PNG. You cannot upload a file that is larger than 30mb. File Management (1) Upload Or files files Upload Files Upload												
Title	~	Owner	~	Created Date	~	Size	~	Statu	IS		~	
Dummy doc		Community User		6 Nov 2023		11.6KB		Avail	able			•
				Vie	w All							
Uploaded files are I have uploade Submit	scanned d all the	l by the system. Once required documents	the se	canning is comple	te and th	e status is A	available, you'll	be able	to subm	iit your	r uploa	ıds.

5. Then, you can select the "Submit" button.

File Managemen (2)	t		Q Search	Upload Or drop Files	
Title	V Owner	 Created Date 	√ Size	V Status	/
Dummy doc	Community User	6 Nov 2023	11.6KB	Available	
Dummy doc	Community User	6 Nov 2023	11.6KB	Available	•
		View	v All		

Please note:

- You can only select 'Submit' once you have ticked the 'I have uploaded all the required documents' box.
- Once a request has been submitted, no more changes can be made to it. If you have missed a document or uploaded the wrong document, please contact your assigned auditor.

6. The Submitted Evidence Request will move from 'Open Evidence Requests' to 'Closed Evidence Requests'.

Reporting as: This is where you will receive all rec	Sessment requirements juests for reporting assessments. Here you will be able to view	v and action requests.
88_Croydon Service ID: SRV-15372	Evidence Requests On-site Bookings	
D_485297676RESI service Service ID: SRV-22345	Open Evidence Requests	
D_487368004RESI service 1 Service ID: SRV-14984	Evidence Request ID ≠ DCI-000127	Pending Upload Due Date 26 Oct 2023 V
Efm Test 1 Service ID: SRV-15796	Closed Evidence Requests	
	Evidence Request ID # DCI-000018	Submitted Closed Date V
	Evidence Request ID # DCI-000019	Submitted Closed Date V

7. Select the small triangle on the right hand side of the request to view the names of the documents that were submitted.

88_Croydon Service ID: SRV-15372	Evidence Requests On-site Bookings	
D_485297676RESI service Service ID: SRV-22345	Open Evidence Requests	
D_487368004RESI service 1 Service ID: SRV-14984	Evidence Request ID # DCI-000127	Upload in Progress Due Date 26 Oct 2023 V
Efm Test 1 Service ID: SRV-15796	Closed Evidence Requests	
	Evidence Request ID # DCI-000018	Submitted Closed Date
	Files uploaded	
	File title	File size
	GBSDeclaration	0.39mb
	TestDocument	0.01mb

3.5 Viewing On-site Bookings

Please note:

On-site bookings will only be visible once the new Aged Care Act has passed.

1. To view a service's on-site bookings, select the relevant service and then select the "On-site Bookings" tab.

<u>< Back</u> PO Data Collection vNM Provider278		
Reporting as This is where you will receive all re	sessment requiremer	nts to view and action requests.
88_Croydon Service ID: SRV-15372	Evidence Requests On-site Bookings	
D_485297676RESI service Service ID: SRV-22345	Open Evidence Requests	
D_487368004RESI service D: SRV-14984	Evidence Request ID # DCI-000127	Upload in Progress Due Date 26 Oct 2023 V
Efm Test 1 Service ID: SRV-15796	Closed Evidence Requests	
	Evidence Request ID # DCI-000018	Submitted Closed Date

2. The current and past on-site bookings for the service will be displayed.

< Back								
PO Data Collection vNM Provider278								
Reporting assessment requirements This is where you will receive all requests for reporting assessments. Here you will be able to view and action requests.								
88_Croydon Service ID: SRV-15372	Evidence Requests On-site Bookings							
D_485297676RESI service O> Service ID: SRV-22345	Open On-site Bookings							
D 487368004PESI	Booking ID #	Planned Start Date	Status					
service 1)> Service ID: SRV-14984	00000164	27 oct 2023, 07:14 pm	Planned					
Efm Test 1 Service ID: SRV-15796	Closed On-site Bookings							
	Booking ID #	Completed Date	Status					
	00000110	30 sep 2023, 10:23 am	Abandoned					

On-site Bookings can have the following statuses:

- Planned: The on-site visit has been booked but not actioned.
- Abandoned: The on-site visit has been cancelled.
- **Completed:** The auditor has visited the service in person.

Please note:

Contact your assigned auditor if you have any enquiries on the on-site bookings.

3.6 Notifications

Key statuses about your reporting assessment are shown in notifications. Select the bell icon at the top right of the portal and any notifications will be displayed here.



The types of notifications related to Reporting Assessments are:

- 1. **Reporting Assessment Cancellation:** Informs the provider of when an assessment has been cancelled. It will be sent directly after the cancellation has been confirmed within GPMS.
- 2. **Request for Documents:** Sent when an evidence request has been created, and is sent directly after the evidence request is made.
- 3. Evidence Request Reminder: Sent to remind providers that the evidence request is due soon It is sent 3 days, and 1 day, before the due date of the evidence request.

- 4. Evidence Request Withdrawn: Informs the provider of when an evidence request has been cancelled. It will be sent directly after the request cancellation has been confirmed within GPMS.
- 5. **Overdue Evidence Request Reminder:** Sent the day after the due date of the evidence request. Reminds the provider to complete the evidence request.
- 6. **On-Site Visit Booked:** Informs the provider that an on-site booking has been created for their service.
- 7. **On-Site Visit Abandoned:** Informs the provider of when an on-site booking has been cancelled. It will be sent directly after the cancellation has been confirmed within GPMS.
- 8. **On-Site Visit Updated:** Sent when there has been an update to an on-site booking. It will be sent directly after the update has been confirmed within GPMS, when either the date or time of the booking has been updated/changed.
- 9. **Reporting Assessment Completed:** Informs the provider of when an assessment has been completed. It will be sent directly after the assessment has been finalised within GPMS.

3.7 Communications

Throughout the Reporting Assessment process, a member of the department will be in contact with you.

Initial contact will be made by a member of the department before anything appears in the portal for the Reporting Assessment. This member of the department will be your primary contact.

They will inform you about any evidence requests, and in the case an on-site visit is required, they will contact you to organise a date and time to conduct the on-site visit.

If you have any issues or enquiries with the Reporting Assessment, please use this member of the department as your first point of contact.

In the case that you cannot contact your assigned auditor, please email the Reporting Assessments Team (<u>ANACCReportingAssessments@health.gov.au</u>)