



## Schedule of fees and charges for pre 1 July 2014 residents and home care recipients from 20 March 2024

This Schedule only applies for residents classified under the *Aged Care (Transitional Provisions) Act 1997*

### Basic daily fee – Home care

Home Care Package Level	Basic daily fee rates
Level 1	\$11.43
Level 2	\$12.08
Level 3	\$12.42
Level 4	\$12.75

### Basic daily fee – Residential care <sup>1</sup>

Contribution Type	Basic daily fee rates <sup>2</sup>
Standard Resident Contribution – includes respite residents	up to \$61.96
Protected Resident Contribution	up to \$56.49
Phased Resident Contribution	up to \$61.96
Non-Standard Resident Contribution	up to \$70.34

Residents who were in a hostel on 30 September 1997 and who are NOT currently at a home that was a nursing home before 1 October 1997 will receive a reduction of 80 cents per day to their basic daily fee.

### Maximum basic daily fee for residents eligible for 2012 basic daily fee supplement <sup>1</sup>

Contribution Type	Basic daily fee rates <sup>2</sup>
Standard Resident Contribution – includes respite residents	up to \$61.24
Protected Resident Contribution	up to \$55.77
Phased Resident Contribution	up to \$61.24
Non-Standard Resident Contribution	up to \$69.62

The 2012 basic daily fee supplement is payable to aged care providers on behalf of non-pensioners who do not hold a Commonwealth Seniors Health Card and who were in permanent residential care on 30 June 2012. To receive the supplement, providers must notify Services Australia that they will charge eligible residents no more than the rates above. Residents who were in a hostel on 30 September 1997 and who are NOT currently at a home that was a nursing home before 1 October 1997 will receive a reduction of 80 cents per day to their basic daily fee.

## Maximum daily income tested fee – up to \$98.41

Income tested fees are calculated at 5/12th of total assessable income over the income tested fee thresholds per fortnight. Income tested fees are capped at the maximum daily income tested fee.

## Income tested fee thresholds

Income tested fee type	Income tested fee thresholds (fortnightly)	
	Single	Each member of a couple
Standard	\$1,262.30	\$1,238.30
Non-Standard	\$1,262.30	\$1,238.30
Protected	\$1,053.70	\$1,029.70
Phased	\$1,262.30	\$1,238.30

## Pensioner allowable limit for Accommodation bonds – \$239,000

Residents who initially entered care **prior to 20 March 2008** and agree to roll over a bond of more than 9 times the annual single age pension

## Minimum assets amount – \$59,500

A resident must be left with this amount when calculating the maximum accommodation bond

## Asset cut-off levels for supported resident status

Asset cut-off level for:	Maximum asset amount
Fully supported <sup>2</sup> resident status	\$59,500
Partially supported <sup>2</sup> resident status – payment of accommodation supplement for residents in services that <b>are not</b> significantly refurbished or newly built	\$151,914.40
Partially supported <sup>2</sup> resident status – payment of accommodation supplement for residents in services that <b>are</b> significantly refurbished or newly built	\$201,231.20

## Maximum Permissible Interest Rate – from 1 April 2024 – 30 June 2024<sup>3</sup>

Accommodation agreement type	Maximum Permissible Interest Rate – Per annum
Accommodation bond agreement	8.34%
Accommodation charge agreement	0.50%

## Base Interest Rate – from 1 June 2020

Accommodation agreement type	Base Interest Rate – Per annum
For accommodation bond agreements	2.25%

## Deeming rates and thresholds – from 1 July 2023

Deeming Threshold/Rate	Threshold/Rate
Threshold – single	\$60,400
Threshold – couple – combined	\$100,200
Lower rate	0.25%
Higher rate	2.25%

## Maximum daily accommodation charge for pre 1 July 2014 residents <sup>4</sup>

(for pre 1 July 2014 residents who enter a new home) <sup>5</sup>

<b>Resident status and Assets at entry</b>	<b>Maximum daily accommodation charge</b>
Fully supported, concessional and charge exempt residents	N/A
<b>Residents who first entered residential aged care between 20/3/2008 – 30/6/2014 <sup>6</sup></b>	
Non-supported residents with assets at entry at least \$151,914.40	up to \$44.43 or capped at maximum rate of previous entry
Supported residents with assets at entry less than \$151,914.40	calculated amount <sup>7</sup>
<b>Residents who first entered residential aged care between 1/7/2004 – 19/3/2008</b>	
Assisted residents with assets at entry at least \$89,157.00	up to \$16.25
Assisted residents with assets at entry less than \$89,157.00	calculated amount <sup>7</sup>
Other residents with assets at entry at least \$111,330.00	up to \$28.40
Other residents with assets at entry less than \$111,330.00	calculated amount <sup>7</sup>
<b>Residents who first entered residential aged care before 1/7/2004 <sup>8</sup></b>	
Assisted residents with assets at entry at least \$82,149.00	up to \$12.41
Assisted residents with assets at entry less than \$82,149.00	calculated amount <sup>7</sup>
Other residents with assets at entry at least \$103,556.00	up to \$24.14
Other residents with assets at entry less than \$103,556.00	calculated amount <sup>7</sup>

**Pensioner supplement** – \$10.16 (per day)

## Accommodation bond retention amounts

<b>Accommodation bond amount</b>	<b>Maximum monthly retention amount for residents transferring from 1 July 2023</b>
in excess of \$51,420	\$428.50
no more than \$26,580	\$221.50

Where the bond is between the two thresholds, the maximum monthly retention amount can be calculated by taking 10% of the bond and dividing the result by 12.

<sup>1</sup> Residents in designated remote areas may be asked to pay an additional \$1.06 per day.

<sup>2</sup> Services Australia will advise residents and providers of the amount of basic daily fee that applies.

<sup>3</sup> This rate applies to residents who enter residential care in your service within this time period but not to those who were already in care prior to this time period.

<sup>4</sup> Rate remains unchanged for the resident's stay in the one home, regardless of annual indexation of the maximum rate for new entrants.

<sup>5</sup> And who haven't left permanent residential aged care for more than 28 days before re-entering care after 20 March 2008.

<sup>6</sup> From 20 March 2008, accommodation charges are capped, even if a resident moves from one home to another, provided that there is not a break in care of more than 28 days (excluding leave).

<sup>7</sup> Services Australia sends letters to advise of the amount (does not include flexible care residents).

<sup>8</sup> Accommodation charge limited to a maximum period of five years and fixed at date of entry even if they have a break in care of more than 28 days.