

# How to tell us about compliant and incorrect claims using the Online Compliance Platform (OCP)

August 2023

You can use the OCP to tell us about services you claimed correctly and incorrectly. You can choose services individually or in bulk. You can also choose to write a brief comment to explain why you claimed the services correctly or incorrectly.

# **Reporting services as either Compliant or Incorrect**

Your list of claimed items includes information about your patients. It includes the date and item number of the service and the amount of the benefit paid. The first time you review your schedule of claims, all items will show a default response of Unanswered.

First Name	Last Name	Date of birth	Medicare No.	Date Of Service	ltem Number	Benefit Paid	Your Response
JULIA		FICTIO		14/12/2005	23 🛈	\$50.00	Unanswered
FIONA	DATA IS	DNSTR	ATION	19/05/2015	23 ①	\$50.00	Unanswered
UTHER	PURF	POSES	ONLY	29/05/2015	23 ①	\$50.00	Unanswered

### Choosing responses for single items on the schedule

You can use the OCP to respond to a single item on the schedule. To respond to a single item, click the checkbox on the left-hand side of the relevant row.

Once you have selected a single row, the OCP will show a message below the schedule. The message will indicate '1 Line Item(s) selected'.

Use the tool below the schedule to choose Compliant or Incorrect using the Response dropdown list. You can also choose to write a brief comment to explain why you claimed the service correctly or incorrectly. If you would not like to write a comment, leave the Comment box blank. Then click the Save my responses button.

	First Name	Last Name	Date of birth	Medicare No.	Date Of Service	ltem Number	Benefit Paid	Your Response
	JULIA	DATA IS	FICTIO	NAL FOR	14/12/2005	23 🛈	\$50.00	Unanswered
	FIONA	DEM	ONSTR POSES	ATION	19/05/2015	23 ①	\$50.00	Unanswered
	UTHER	T OIN	OOLO	OTTEL	29/05/2015	23 ①	\$50.00	Unanswered
1 Line l	tem(s) selec	cted						
				Response	Comment	2		
Se	lect All	Clear Sele	ction	Compliant ~			s	ave my responses
					Max of 50 chara	cters (50 remain	ing)	

Once you have saved your response, the OCP will update the Your Response column for the relevant line item.

	First Name	Last Name	Date of birth	Medicare No.	Date Of Service	ltem Number	Benefit Paid	Your Response
•	JULIA	DEMONS	TRATIO	N ONLY	14/12/2005	23 ①	\$50.00	Compliant

If you wrote a comment, there will also be a comment icon next to your response.

First Name	Last Name	Date of birth	Medicare No.	Date Of Service	ltem Number	Benefit Paid	Your Response	
JULIA	DEMON	STRATI	ON ONLY	14/12/2005	23 ①	\$50.00	Compliant	÷

Once you update your response, click the Clear Selection button to clear the checkbox.

#### Choosing responses for multiple items on the schedule

You can also use the OCP to respond to multiple items on the schedule. You respond to multiple items by choosing items individually or choosing all items from a filtered list.

#### Choosing multiple items individually

To choose multiple items individually, click the checkboxes on the left-hand side of the rows you would like to choose.

First Name	Last Name	Date of birth	Medicare No.	Date Of Service	ltem Number	Benefit Paid	Your Response		
JULIA				14/12/2005	23 🛈	\$50.00	Compliant		
FIONA					19/05/2015	23 ①	\$50.00	Unanswered	
UTHER			29/05/2015	23 ①	\$50.00	Unanswered			
EDWARD				12/06/2015	45 ①	\$50.00	Unanswered		
KEVIN	DATA	IS FICT	IONAL	23/06/2015	133 🛈	\$50.00	Unanswered		
SIMON	FOR DE PUR	MONS <sup>®</sup> POSES	ONLY	13/08/2015	133 🛈	\$50.00	Unanswered		
WILLIAM				31/08/2015	133 🛈	\$50.00	Unanswered		
MICHAEL				11/09/2015	133 D	\$50.00	Unanswered		
LAURA				7/10/2015	133 🛈	\$50.00	Unanswered		
PAULINE				15/10/2015	133 ①	\$50.00	Unanswered		

6 Line Item(s) selected

Once you choose the rows you want to respond to, the OCP will show a message below the schedule. The message will indicate the number of line items selected.

Use the tool below the schedule to choose either Compliant or Incorrect using the Response drop-down list. You can also choose to write a brief comment to explain why you claimed the services correctly or incorrectly. If you would not like to write a comment, leave the Comment box blank. Then click the Save my responses button.

		Response	Comment 🕐	
Select All	Clear Selection	Compliant 🗸		Save my responses
			Max of 50 characters (50 remaining)	

Once you have saved your responses, the OCP will update the Your Response column for the relevant line items.

First Name	Last Name	Date of birth	Medicare No.	Date Of Service	ltem Number	Benefit Paid	Your Response	
JULIA	DATA IS	FICTIO	NAL FOR	14/12/2005	23 ①	\$50.00	Compliant	
FIONA	DEM	ONSTR.	ATION	19/05/2015	23 🛈	\$50.00	Compliant	
UTHER	PUR	POSES	ONLY	29/05/2015	23 ①	\$50.00	Compliant	

If you wrote a comment, there will also be a comment icon next to your responses.

First Name	Last Name	Date of birth	Medicare No.	Date Of Service	ltem Number	Benefit Paid	Your Response	
JULIA	DATA IS	FICTIO	NAL FOR	14/12/2005	23 ①	\$50.00	Compliant	
FIONA	DEM		ATION	19/05/2015	23 🛈	\$50.00	Compliant	Ē
UTHER	PUR	PUSES	UNLY	29/05/2015	23 ①	\$50.00	Compliant	

Once you update your responses, click the Clear Selection button to clear the checkboxes.

#### Choosing all items from a filtered list

To choose all items from a filtered list, use the Filter and Search options. For example, you can filter the schedule to show all remaining unanswered items by selecting Unanswered from the Response drop-down menu.

Response	All	~
	All	
	Compliant	
	Incorrect	
	Unanswered	

Once you have chosen a filter, click the Update result button to filter the schedule.

Choose all items on your filtered list by clicking the Select All button below the schedule. In this case, the OCP will choose all items in the filtered list instead of all items in the schedule.

First Name	Last Name	Date of birth	Medicare No.	Date Of Service	ltem Number	Benefit Paid	Your Response
EDWARD				12/06/2015	45 ①	\$50.00	Unanswered
WILLIAM				31/08/2015	133 🛈	\$50.00	Unanswered
PAULINE				15/10/2015	133 🛈	\$50.00	Unanswered
VICTORIA				29/10/2015	133 🛈	\$50.00	Unanswered
RACHEL	DATA FOR DE	IS FICT	IONAL RATION	14/11/2015	133 🛈	\$50.00	Unanswered
IAN	PUR	RPOSES	ONLY	9/12/2015	133 🛈	\$50.00	Unanswered
TINA				28/12/2015	133 🛈	\$50.00	Unanswered
GAVIN				25/02/2016	133 🛈	\$50.00	Unanswered
NELLY				25/03/2016	133 🛈	\$50.00	Unanswered
HELEN				27/04/2016	133 🛈	\$50.00	Unanswered

50 Line Item(s) selected

Once you have chosen all rows from your filtered list, the OCP will show a message below the schedule. The message will indicate the number of line items selected.

Use the tool below the schedule to choose either Compliant or Incorrect using the Response drop-down list. You can also choose to write a brief comment to explain why you claimed the services correctly or incorrectly. If you would not like to write a comment, leave the Comment box blank. Then click the Save my responses button.



Once you have saved your responses, the OCP will update the Your Response column.

If you chose all items in a filtered list and change all responses to Compliant or Incorrect, the OCP will not display any items in the schedule.

### **Resetting all filters and searches**

If you have applied any filters to your schedule, you can reset the filters you have applied. To reset all filters, choose All in each filter drop-down list. If you have entered keywords, then delete all text in the Keyword Search box. Then click the Update result button.

Filter and Search			Sort	
Item Number	All	~	Item Number	Ascending ~
Service Location	All	~	Update result	
Keyword Search			Please click to update	result
Response	All	~		
View items Selected/Unselected	All	~		

Once you have reset all filters, click the Clear Selection button to clear the checkboxes.

# **Reviewing your progress**

There is a progress bar at the top of the page. It keeps track of how many Unanswered responses you must edit before you can submit a voluntary acknowledgement.

The first time you use the OCP to review your schedule of claims, all items on your schedule will show a default response of Unanswered.

As you update your responses, the number of Compliant, Incorrect and Unanswered responses will change. Once you choose Compliant or Incorrect for each item, the progress bar will not display any Unanswered items.

You must choose a response of either Compliant or Incorrect for every item in the schedule before you can submit your voluntary acknowledgement.

50 Compliant

# Exporting your schedule of claims

You can export your schedule to review the items offline. To export the schedule, click the Export link in the top right corner of the page, above the progress bar.

#### Review full list of claimed items

Export Back

7 Unanswered

When you export your schedule, you can save it as a Microsoft Excel spreadsheet. This spreadsheet will display the schedule in columns with the same headings as the online display. The spreadsheet will also show any comments you have chosen to write.

	А	В	с	D	E	F	G	н	I.	J	К
0 1		Australian Gover Department of He	nment alth and Ag	ed Care	Schedule	e of Servi	ices				
2					03/01/202	22 to 08/12/2022					
3										-	
4										Pr	ovider Name: Do
5										Pr	ovider Number:
6										Case N	umber: CSE-202
1											
8	Patient Surname	Patient First Name	Date of Birth	Medicare Number	Service Location	Date of Service	Item Claimed	Benefit Paid	Response	Recoverable Amount	Comment
9 J	ULIA	DATAIS		EOP	123456A	14/12/2005	23	\$50.00			
10 F	IONA	DATAIS		FUR .		19/05/2015	23	\$50.00			
11 U	JTHER	DEMONSTRAT	ION PURPO	SES ONLY	123456A	29/05/2015	23	\$50.00			

If you export the schedule as a Microsoft Excel spreadsheet, you cannot import this spreadsheet back into the OCP. You must use the OCP to record your responses to the items on the schedule and complete your compliance activity.

# Saving your progress and logging out

The OCP will save your changes automatically. To log out of the OCP, close your browser, including all open tabs and windows. For your security, the OCP will automatically log you out if you are inactive for 30 minutes.

If you have not submitted a response you can log back into the OCP using the link we sent you via email. You will also need the access code we sent you via SMS. When you log back into the portal, you will resume from the screen you were using when you logged out.

# How to get more help

Y You can use our self-help resources at any time.

You can also <u>contact us</u> by email if you need more help.

You can find out more about how we protect your privacy in our privacy notice.

You can also refer to our terms of use for more information about using the OCP.